

**2022 Questionnaire**  
**for the April 2022 Aggregation Method (AM) Data Collection Exercise of the**  
**Monitoring Period Project**

**(“the AM Questionnaire”)**

*This document must be read in conjunction with the associated 2022 Aggregation Method Data Collection Technical Specifications and Template documentation to provide an accurate and up-to-date understanding of the data collection.*

## 1 Introduction

### 1.1 Preamble

This Questionnaire focuses on supplementary information in relation to data provided in the Template for the 2022 AM Data Collection Exercise of the Monitoring Period Project, and is due 31 August 2022.

## 2 Identification

1	Please provide the name of your Volunteer Group below:	
	<b>Volunteer Group name</b>	
	Insert text	
2	Please indicate the date of submission of this Questionnaire (dd/mm/yyyy). If an earlier submission of this Questionnaire has been updated please indicate a new date here:	
	<b>Date of this submission</b>	
	Insert text	
3	Please indicate the name of the contact persons for queries about the responses to this Questionnaire, including email address and telephone number.	
	<b>Primary Contact</b>	<b>Information</b>
	Name:	Insert text
	Email:	Insert text
	Phone:	Insert text
	<b>Backup Contact</b>	<b>Information</b>
	Name:	Insert text
	Email:	Insert text
	Phone:	Insert text

### 3 Aggregation Method Data Collection Questionnaire

4	<p>Were there any practical issues or difficulties encountered in applying the AM approach?</p> <p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please summarise.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0e0e0;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td>Insert text</td> <td>Insert text</td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
Item name	Description and rationale						
Insert text	Insert text						
5	<p>Were any material assumptions or simplifications used when providing data on the AM approach?</p> <p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please describe those underlying assumptions and/or simplifications.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0e0e0;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td>Insert text</td> <td>Insert text</td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
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6	<p>Were there any significant differences in the scope of group on which the AM data collection was based from that of the 2022 ICS data collection?</p> <p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please provide details of which entities were excluded from AM and the rationale for the difference.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0e0e0;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td>Insert text</td> <td>Insert text</td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
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Insert text	Insert text						

7	<p>For mutual volunteer groups, do you have non-paid up capital resources that qualify as ICS capital resources?</p>																		
<p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please describe impact on the available capital if these instruments were not recognised.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0e0e0;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;">Insert text</td> <td style="height: 20px;">Insert text</td> </tr> <tr> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>		Item name	Description and rationale	Insert text	Insert text														
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8	<p>Are there any legal entities in the group that are subject to capital regimes that cannot be mapped to the provided <i>Entity Categories</i> and so were mapped to one of the blank categories provided (eg Regime A)?</p>																		
<p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please describe the other capital regime(s) that were entered including the local capital standard and intervention level.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #e0e0e0;"> <th style="width: 25%;">Entity Category in Template</th> <th style="width: 45%;">Name of Capital Regime</th> <th style="width: 30%;">Notes on Available / Required Capital</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;">Regime A</td> <td style="height: 20px;">Insert text</td> <td style="height: 20px;">Insert text</td> </tr> <tr> <td style="height: 20px;">Regime B</td> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> <tr> <td style="height: 20px;">Regime C</td> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> <tr> <td style="height: 20px;">Regime D</td> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> <tr> <td style="height: 20px;">Regime E</td> <td style="height: 20px;"></td> <td style="height: 20px;"></td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>		Entity Category in Template	Name of Capital Regime	Notes on Available / Required Capital	Regime A	Insert text	Insert text	Regime B			Regime C			Regime D			Regime E		
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Regime B																			
Regime C																			
Regime D																			
Regime E																			

9	<p>Do you have further comments regarding the data collected to support the development of the Aggregation Method?</p> <p>Where appropriate, this includes comments on data, additional relevant data, and/or calculations that you consider relevant to the AM analysis (that is, have the potential to have a material impact on any conclusions reached based on the data and/or its analysis).</p>						
	<p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please describe.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #cccccc;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td>Insert text</td> <td>Insert text</td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
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10	<p>In Schedule 100 (S100) of the Template, data was requested for three prescribed scenarios and one company-defined scenario. Please provide further information below on the modelling used for each scenario including risk drivers, time horizon and how the business cycle is defined.</p>						
	<p>Please describe.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #cccccc;"> <th style="width: 30%;">Item name</th> <th>Description and rationale</th> </tr> </thead> <tbody> <tr> <td>Insert text</td> <td>Insert text</td> </tr> <tr> <td> </td> <td> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
Item name	Description and rationale						
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11	<p>Do you have further comments regarding the data for potential use in the comparability assessment?</p> <p>Where appropriate, this includes comments on data, additional relevant data, and/or calculations that you may consider relevant to the comparability assessment.</p>						
	<p>Provide your response by placing an 'x' in the relevant cell:</p> <p> <input type="checkbox"/> YES                  <input type="checkbox"/> NO                  <input type="checkbox"/> Not Applicable         </p> <p>If YES, please describe.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #cccccc;"> <th style="width: 30%; padding: 5px;">Item name</th> <th style="padding: 5px;">Description and rationale</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;">Insert text</td> <td style="padding: 5px;">Insert text</td> </tr> <tr> <td style="padding: 5px;"> </td> <td style="padding: 5px;"> </td> </tr> </tbody> </table> <p><i>(Add additional rows as necessary)</i></p>	Item name	Description and rationale	Insert text	Insert text		
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